



## Finance Department

**Office of the City Treasurer**  
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Kansas City, Missouri 64106

Area Code 816	
City Treasurer	513-1019
Cash Management	513-1029
Investments	513-1023
Property Tax Administration	513-1213
Public Finance	513-1031

August 27, 2013

To: Electronic Municipal Market Access System ("EMMA")

Re: Attached Bond Listing (Attachment I) ("the Bonds")

To Whom It May Concern:

The City of Kansas City, Missouri (the "City") is making this "other secondary information" filing to report an event with respect to the above-referenced Financial Guarantee Insurance Company ("FGIC") insured bonds for which the City is an Obligated Person under SEC Rule 15c2-12.

On August 23, 2013, the City obtained information about the Plan of Rehabilitation for FGIC (see Attachment II). On August 19, 2013, the Superintendent of Financial Services of the State of New York, in his capacity as the court-appointed rehabilitator of FGIC, determined the conditions of the Plan of Rehabilitation for FGIC (the "Plan") were satisfied and accordingly, the Plan became effective and the Rehabilitation Proceeding is terminated. The Plan Approval Order and the papers upon which it was granted, the Plan, the Plan Supplement and the Disclosure Statement have been posted at [www.fgicrehabilitation.com](http://www.fgicrehabilitation.com).

According to a National Public Finance Guarantee Corporation ("National") press release, the Plan of Rehabilitation for FGIC that includes a Novation Agreement between FGIC and National has become effective as of August 19, 2013 (the "Effective Date"). Furthermore, it mentioned that Covered Policies (as defined in the Novation Agreement), that previously benefited from the reinsurance agreement and second to pay policies entered into by MBIA Insurance Corporation in 2008 and subsequently assigned to and reinsured by National in 2009, have been novated to National, which now becomes the primary insurer under the policies.

For information regarding the bond ratings, please consult the rating agencies' websites.

**The information contained in this Notice has been submitted by the Obligated Person to report certain information with respect to the Bonds. Nothing contained in the undertaking or this notice is, or should be construed as, a representation by the Obligated Person that the information included in this notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any other securities of the Obligated Person.**

Please direct any questions you may have concerning this report to Willie Roman, Public Finance Manager at (816) 513-1031.

Respectfully,



Tammy L. Queen  
City Treasurer

cc: Randall J. Landes, Director of Finance  
Director Derivatives Operations, Citigroup, N. A.  
Jeffrey Carlson, Wells Fargo Bank  
Barbara Flickinger, National Public Finance Guarantee Corp.  
General Counsel, Berkshire Hathaway Assurance Corporation  
Steve Halvorsen, U.S. Bank National Association  
Financial Guaranty Insurance Corporation  
Ambac Indemnity Corporation  
Karen Hofstein, Assured Guaranty Corp  
Standby Letter of Credit, JPMorgan Securities, Inc.  
Chip Reilly, Syncora Guarantee, Inc  
Kin Wong, Sumitomo Mitsui Banking Corporation  
W. Matthew Deleo, Wells Fargo Brokerage Services, LLC  
Remarketing Agent, Bank of America  
Short-Term Desk, Citigroup Global Markets  
Tricia Jones, Bank of America

## Attachment I

### Financial Guaranty Insurance Company (FGIC) Bond Listing

- \$111,625,000 Kansas City Municipal Assistance Corporation Leasehold Revenue Bonds, (Bartle Hall Refunding Series 1996A), Series 2006A
- \$2,855,000 Kansas City Municipal Assistance Corporation Tax-Exempt Leasehold Revenue Bonds (Auditorium Plaza Garage), Series 2006A
- \$15,170,000 Kansas City Municipal Assistance Corporation Leasehold Revenue Bonds, (Music Hall Project), Series 2006A
- \$18,465,000 Kansas City Municipal Assistance Corporation Tax-Exempt Leasehold Refunding Revenue Bonds, (Refunding of Kemper Arena Bonds), Series 2006B

Attachment II

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

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	:	Index No. 401265/2012
In the Matter of the Rehabilitation of	:	
FINANCIAL GUARANTY INSURANCE	:	
COMPANY.	:	
-----	X	

**NOTICE OF EFFECTIVE DATE AND INITIAL CPP**

BENJAMIN M. LAWSKY, the Superintendent of Financial Services of the State of New York, as the court-appointed rehabilitator (the "**Rehabilitator**") of Financial Guaranty Insurance Company ("**FGIC**") hereby provides notice that the effective date of the First Amended Plan of Rehabilitation for FGIC dated June 4, 2013 (the "**Plan**") occurred on August 19, 2013 (the "**Effective Date**").

Please take further notice that:

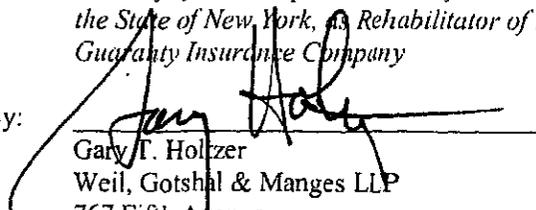
1. Pursuant to Section 7.6 of the Plan, the Rehabilitation Proceeding<sup>1</sup> terminated on the Effective Date;
2. As of the Effective Date, all of FGIC's Policies in force are modified by the Plan;
3. As of the Effective Date, all Persons are permanently enjoined from taking certain actions with respect to FGIC, FGIC Credit Products LLC and the property and businesses thereof, as set forth in the Plan;
4. As of the Effective Date, all holders of Claims against FGIC must comply with the deadlines and procedures for submitting Claims that are set forth in the Plan; and
5. Pursuant to Section 1.1 of the Restructured Policy Terms, the initial CPP is 17%.

Dated: August 19, 2013  
New York, New York

Weil, Gotshal & Manges LLP

*Attorneys for the Superintendent of Financial Services of  
the State of New York, as Rehabilitator of Financial  
Guaranty Insurance Company*

By:

  
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 Gary T. Holtzer  
 Weil, Gotshal & Manges LLP  
 767 Fifth Avenue  
 New York, NY 10153  
 (212) 310-8000

<sup>1</sup> Capitalized terms not defined herein have the meanings ascribed to them in the Plan.

**Attachment III**  
**FGIC Insured Bonds**

KCMAC (Bartle, Music Hall and Municipal Auditorium Parking Garage), Series 2006A

Maturity	CUSIP
April 15, 2014	485052TF1
April 15, 2015	485052TG9
April 15, 2016	485052TH7
April 15, 2017	485052TJ3
April 15, 2018	485052TK0
April 15, 2019	485052TL8
April 15, 2020	485052TM6
April 15, 2020	485052TN4
April 15, 2021	485052TP9
April 15, 2022	485052TQ7
April 15, 2023	485052TR5
April 15, 2024	485052TS3
April 15, 2025	485052TT1
April 15, 2026	485052TU8

KCMAC (Kemper Arena Bonds) Series 2006B

Maturity	CUSIP
April 15, 2014	485052UC6
April 15, 2015	485052UD4
April 15, 2016	485052UE2