# FY2013-2014 CITIZEN SATISFACTION SURVEY RESULTS

Thursday, August 14, 2014

### Performance Management Purpose

- Citizen Satisfaction Survey data provide best practice outcome measures
- Citizen Satisfaction is used as an indicator to monitor progress on Council strategic priorities
- Several City departments have set targets for satisfaction levels
- The survey can help prioritize performance improvement efforts

### Methodology

- Administered by ETC Institute
- Administration time period August 2013–May 2014
- Random sample of 9,000 households selected to receive survey (2,250 in each of 4 quarters)

No changes to survey instrument in FY14

Quarters	Topics	# of Responses	Response Rate	Margin of Error
Aug 13/ Feb 14	Health, 311, Communications	2,224	49%	+/- 2.1%
Nov 13/ May 14	Parks and Rec, Solid Waste, Airport, Leadership	2,067	46%	+/- 2.2%
Aug 13/ Nov 13/ Feb 14/ May 14	Perceptions of Community, Major Categories of Service, Police, Fire/EMS, Streets/Infrastructure, Neighborhood Services, Water Services	4,291	48%	+/- 1.5%

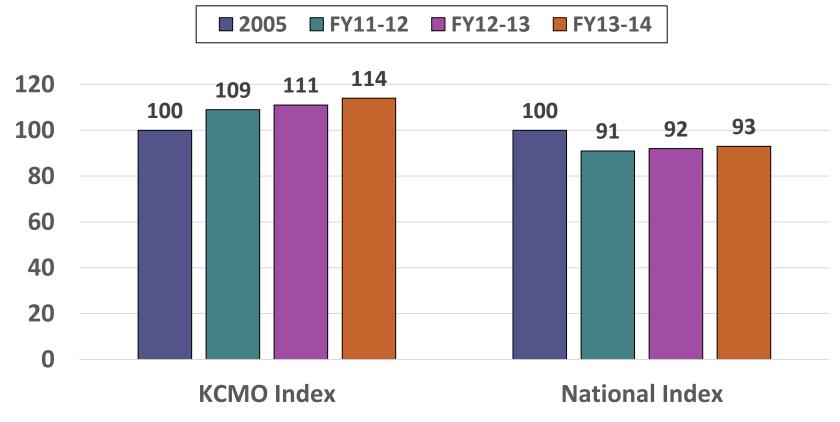
# Theme: Continued and Increased Improvement

Number of questions that saw:	FY2011-12	FY2012-13	FY2013-14
Significant Improvement	32	41	61
No Significant Change	37	18	30
Significant Decline	7	4	7
No Trend Available	3	35	n/a

# Overall Index Change Compared to National Benchmark

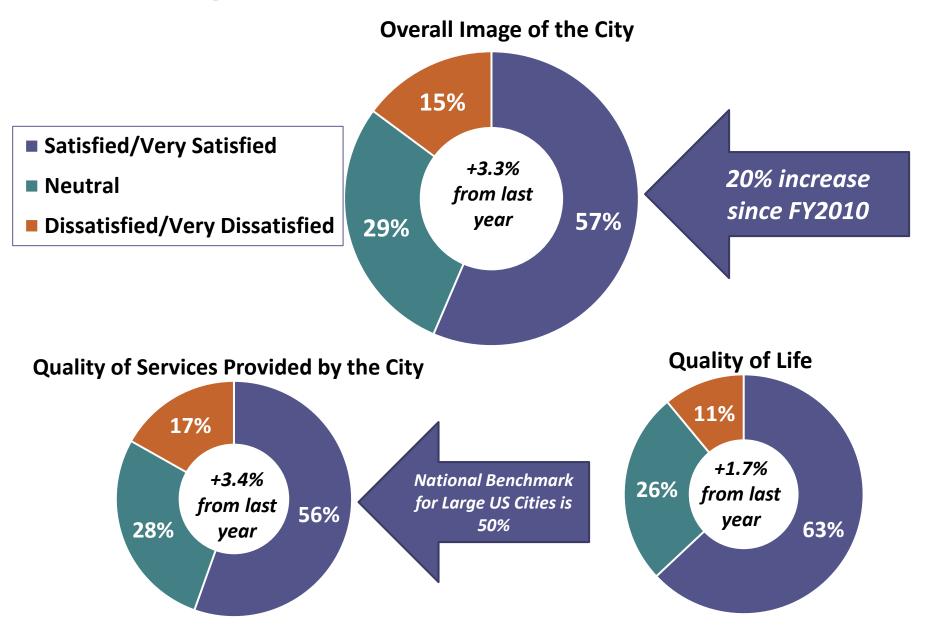
#### **Overall Composite Customer Satisfaction Index**

Derived from the mean overall satisfaction rating for the major categories of City services that were assessed on the survey (base year 2005 = 100)



Source: ETC Institute (2013)

### The Big Questions



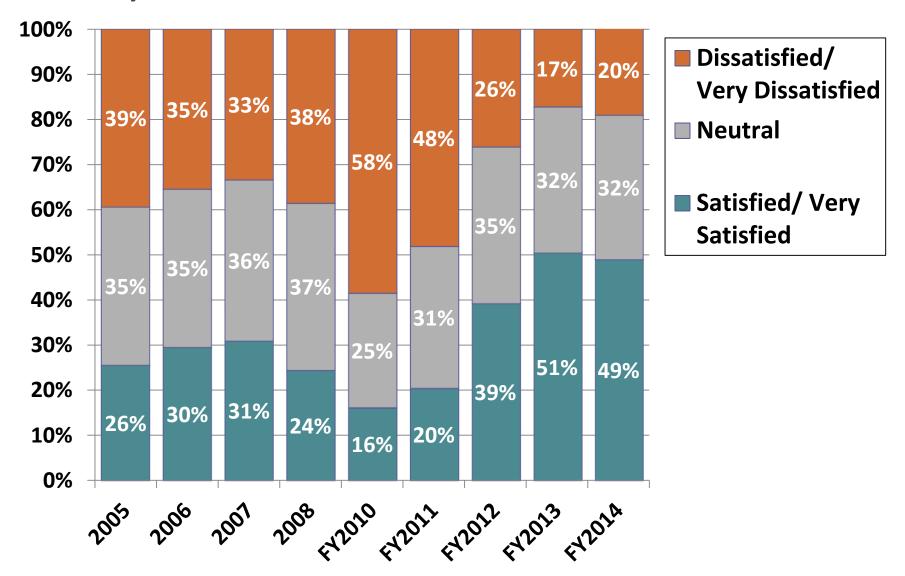
Major Improvement (>4%)
Ease of using 311 via phone
Ease of using 311 via web
How well your questions were resolved via 311
Availability of information
Usefulness of city website
Public involvement in local decision making
Content of KCMore
Outdoor athletic fields
Youth athletic programs
Timeliness of ambulance response to emergencies
Ambulance service
Stormwater management
Protecting public from new health threats
Protecting the public through restaurant inspections
Access to healthy eating and active living
Preventing the spread of infectious diseases
Communicating about public health concerns

Significant Improvement (1.5-3.99%)					
KC as a place to raise children	Public transportation	Animal control			
Quality of city services	Visibility of policy in neighborhoods	Enforcing property maintenance vacant structures			
Value you receive for your tax dollar	Overall efforts to prevent crime	Courtesy/professionalism of 311			
Image of city	Timeliness of police response to emergencies	Quality of Channel 2			
Quality of life	Timeliness of fire and rescue response	Leaf and Brush pick up			
Feelings of safety in the city	Condition of sidewalks in the city	Ease of moving through airport security			
Safety in your neighborhood	Street signs and traffic signals	Price of parking at airport			
Streets/Sidewalks/Infrastructure	Snow removal on major streets	Maintenance of parks			
Water utilities	Accessibility for people w/disabilities	Facilities in parks			
Neighborhood services	Clean up of litter/debris on property	Walking/biking trails			
Parks and recreation	Enforcing mowing/cutting of weeds	Swimming pools			
311	Enforcing of exterior maintenance	Customer service from parks			
Municipal Court	Removal of signs in the right of way	Timelines of water/sewer line break repair			
Customer service from city employees	Clean up of illegal dump sites	Water services customer service			
Communication with the public	Removal of abandon cars				

No Significant Change				
KC as a place to live	Adequacy of street lighting			
KC as a place to work	Enforcement of property maintenance codes in your neighborhood			
Overall Police	Bulky item pick up			
Overall Fire and Ambulance	Cleanliness of city streets			
Solid Waste (Trash/Recycling)	Helpfulness of directional signs at airport			
Health Department	Food/beverage/concessions at airport			
Airport facilities	Maintenance of boulevards/parkways			
Effectiveness of police protection	Maintenance of community centers			
Enforcement of traffic laws	Programs and activities at community centers			
Parking enforcement	Ease of registering for parks programs			
Fire protection and rescue	Reasonableness of fees for parks programs			
Protecting the public from environmental risks	Mowing and trimming of city trees			
Maintenance of streets	Communication from Parks			
Maintenance of streets in your neighborhood	How ethically the city conducts business			
Snow removal on residential streets	Condition of catch basins			

Significant Decrease (-1.5 to -3.99%)		
Sidewalks in your neighborhood		
Trash collection		
Recycling collection		
Availability of parking at airport		
Cleanliness of airport facilities		
Leadership of elected officials		
Effectiveness of city manager and appointed staff		

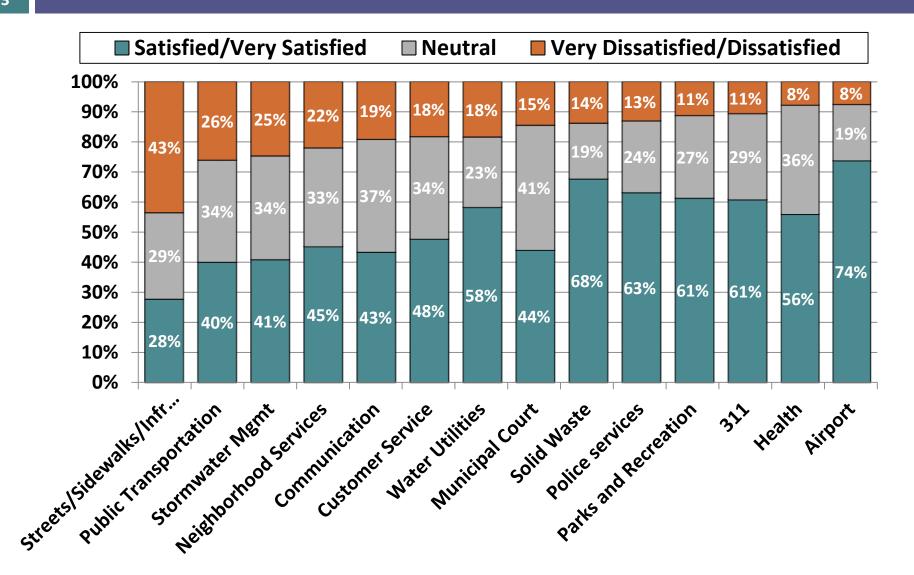
# Quality of Leadership Provided by Elected Officials



#### What is important to citizens to improve: Overall

<u>Category of Service</u>	<u>Importance</u>	Satisfaction	I-S Rank	<u>I-S FY13</u>
Streets/Sidewalks/Infrastructure	51%	28%	1	1
Police Services	35%	63%	2	2
Public Transportation	21%	40%	3	3
Neighborhood Services	17%	45%	4	4
Stormwater Management System	14%	41%	5	5
Water Utilities	16%	58%	6	6
Fire/Ambulance Services	19%	76%	7	7
Customer Service	8%	48%	8	9
Effectiveness of Communication	7%	43%	9	8
Parks and Recreation	10%	61%	10	10
Solid Waste Services	10%	68%	11	11
<b>Health Department Services</b>	4%	56%	12	12
Airport	6%	74%	13	15
Municipal Court	2%	44%	14	14
311 Services	3%	61%	15	13

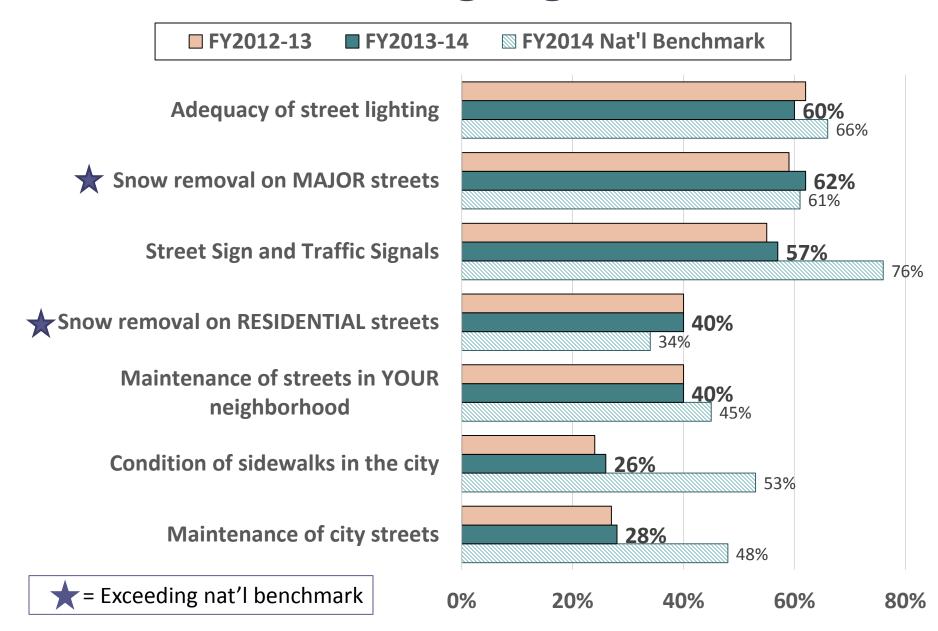
#### Satisfaction with Categories of City Services



#### What is important to citizens to improve: Infrastructure

Maintenance Category	<u>Importance</u>	Satisfaction	I-S Rank	<u>I-S FY13</u>
Maintenance of city streets	43%	28%	1	1
Snow removal on residential streets during the past 12 months	28%	40%	2	2
Condition of sidewalks in the city	18%	26%	3	3
Condition of sidewalks in YOUR neighborhood	17%	35%	4	5
Maintenance of streets in YOUR neighborhood	18%	40%	5	4
Accessibility of city streets, sidewalks, and buildings for people with disabilities	14%	46%	6	6
Snow removal on major city streets during the past 12 months	14%	62%	7	7
Adequacy of city street lighting	9%	60%	8	8
Maintenance of street signs and traffic signals	6%	57%	9	9

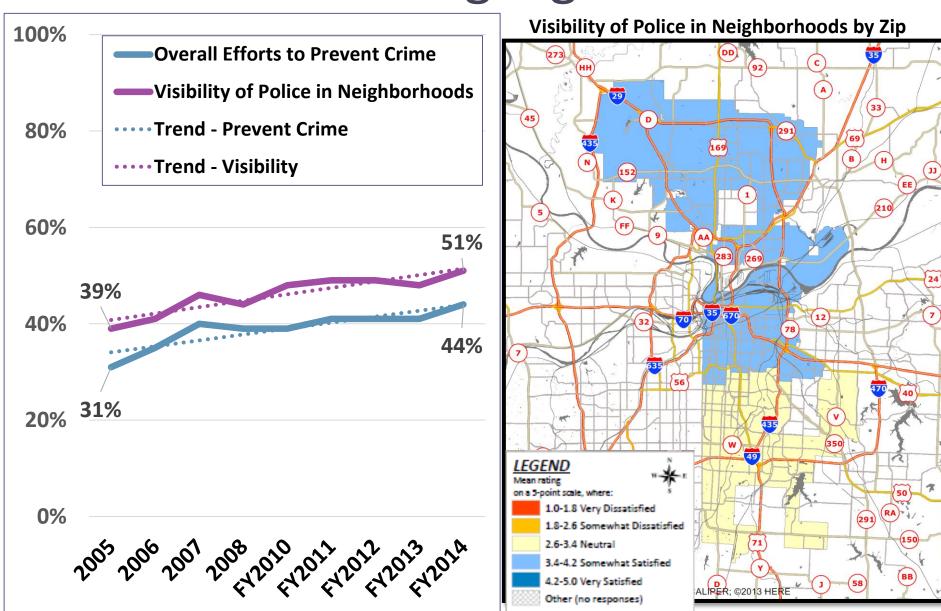
# Infrastructure: Highlights



# What is important to citizens to improve: Police Services

Police Services Category	<u>Importance</u>	<u>Satisfaction</u>	I-S Rank	<u>I-S FY13</u>
The city's overall efforts to prevent crime	44%	44%	1	1
The visibility of police in neighborhoods	39%	51%	2	2
How quickly police respond to emergencies	34%	54%	3	3
Effectiveness of local police protection	28%	61%	4	4
Enforcement of local traffic laws	10%	52%	5	5
Parking enforcement services	4%	48%	6	6

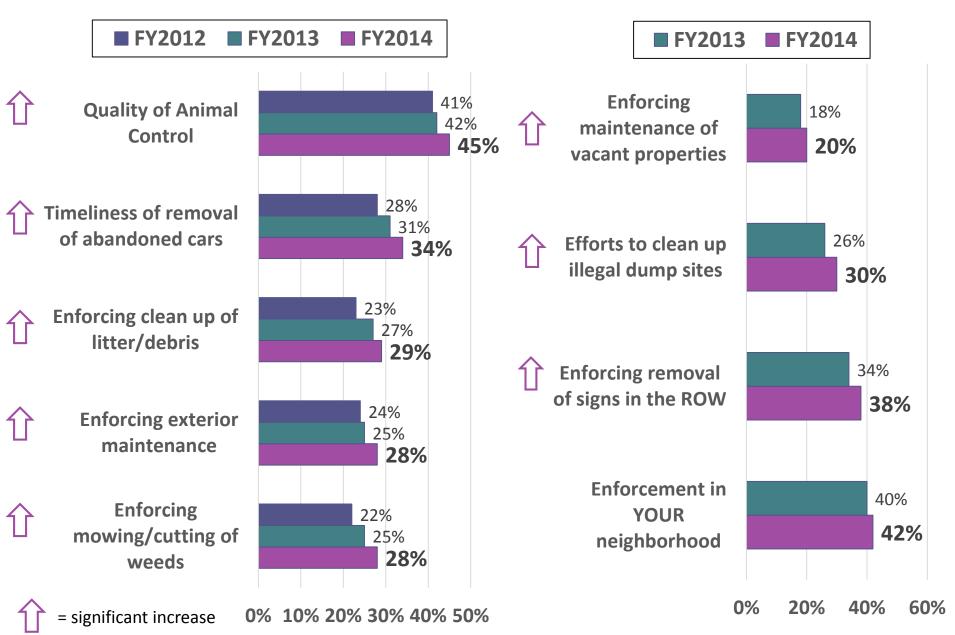
# Police Services: Highlights



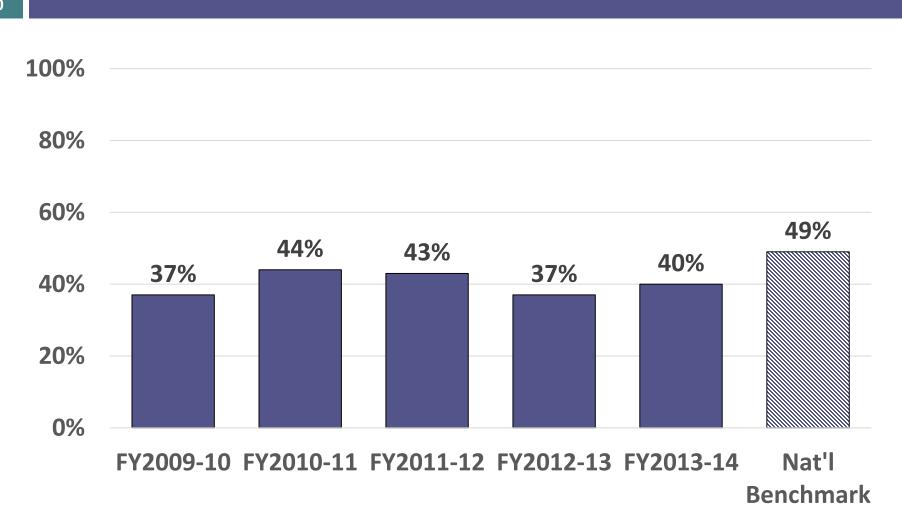
#### What is important to citizens to improve: Neighborhood Services

Neighborhood Services Category	<u>Importance</u>	Satisfaction	I-S Rank	<u>I-S FY13</u>
Enforcing property maintenance of vacant structures	29%	20%	1	1
Enforcing the clean-up of litter/debris on private property	27%	29%	2	2
City efforts to clean-up illegal dump sites	22%	30%	3	3
Enforcing the mowing/cutting of weeds private property	20%	28%	4	5
Enforcing the exterior maintenance of residential property	16%	28%	5	4
Enforcing clean-up of litter, mowing of weeds, & exterior maintenance of residential property in YOUR neighborhood	16%	42%	6	6
Quality of animal control	13%	45%	7	7
Timeliness of removal of abandoned cars	6%	34%	8	8
Enforcing the removal of signs in the ROW	5%	38%	9	9

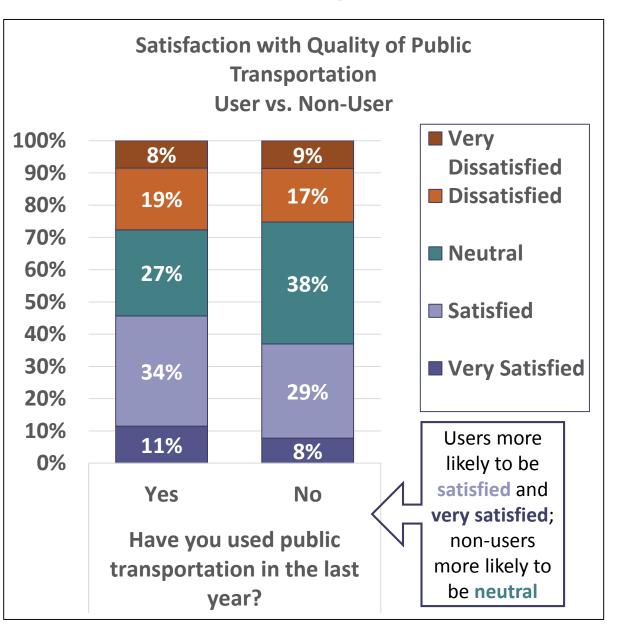
# Neighborhood Services: Highlights

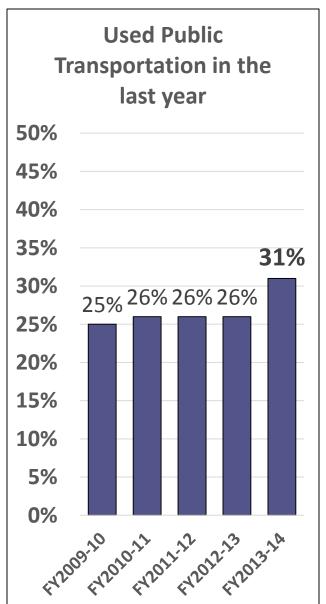


### Public Transportation: Trend

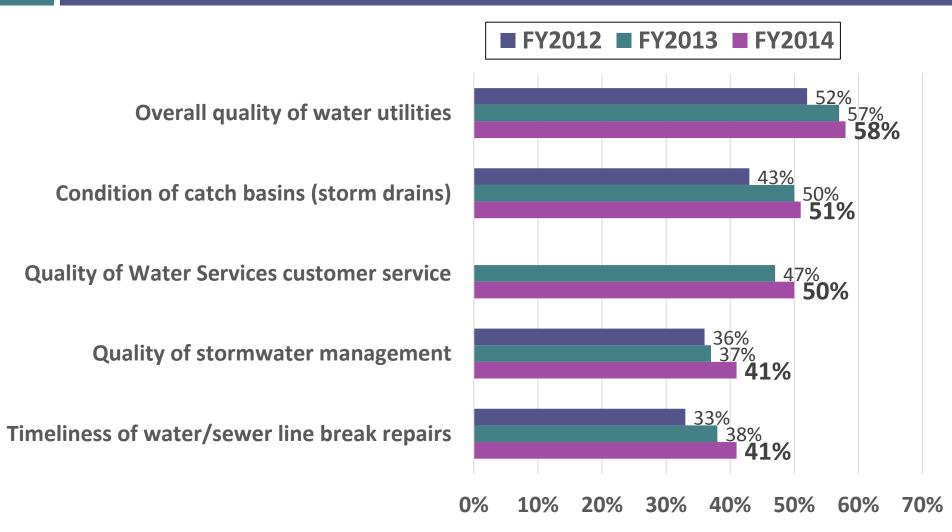


# Public Transportation: Highlights





#### Water Services/Stormwater: Highlights

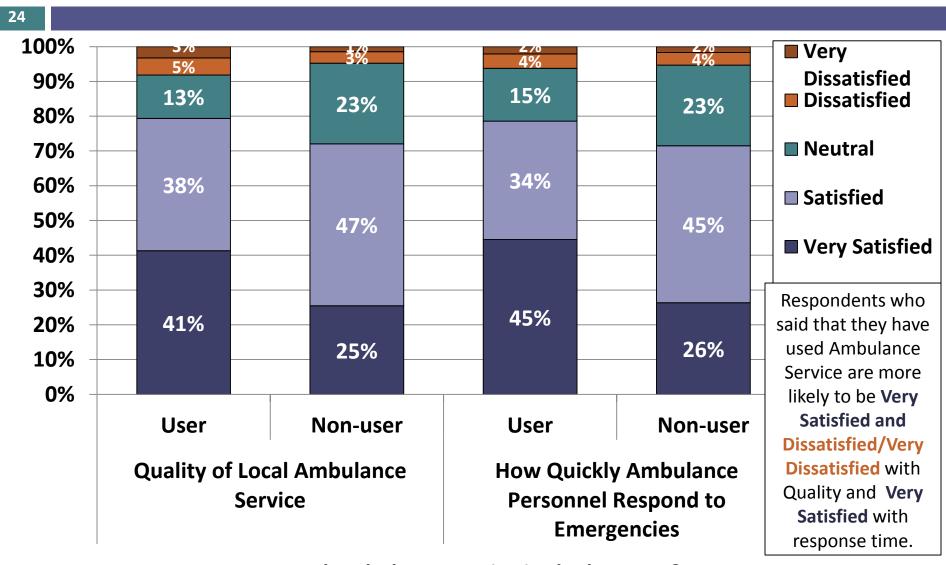


# What's Important to citizens to improve: Fire and Ambulance Services

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Fire/Ambulance Category	<u>Importance</u>	<u>Satisfaction</u>	<u>I-S</u> <u>Rank</u>	<u>I-S</u> <u>Rank</u> <u>FY2013</u>
How quickly ambulance personnel respond to emergencies	41%	73%	1	1
How quickly fire/rescue personnel respond to emergencies	41%	80%	2	2
Quality of local ambulance service	22%	73%	3	3
Overall quality of local fire protection and rescue services	29%	82%	4	4

#### Fire and Ambulance Services: Highlights

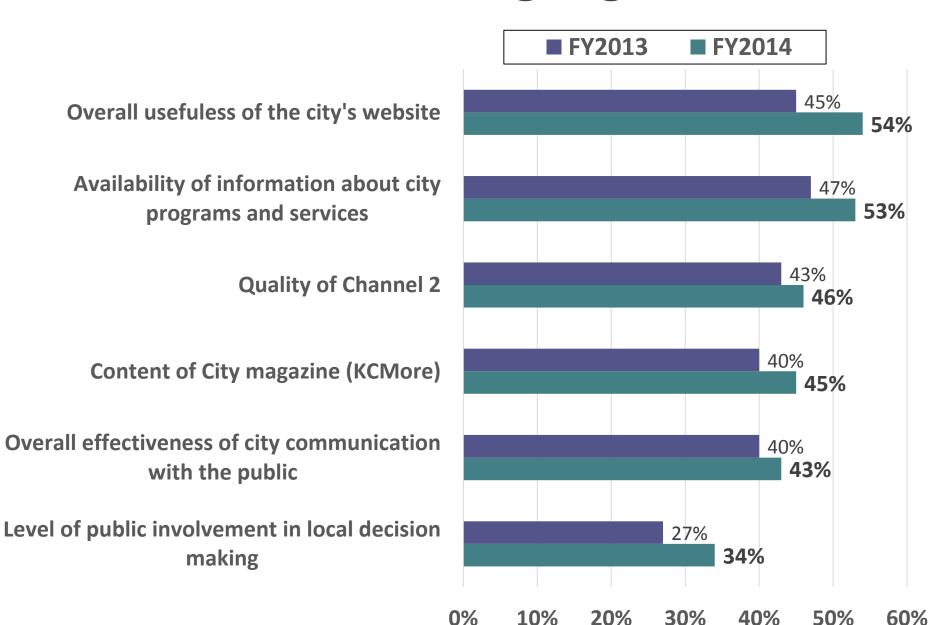


Have you used ambulance service in the last year?

# What is important to citizens to improve: Communications

Communications Category	<u>Importance</u>	Satisfaction	<u>I-S</u> <u>Rank</u>	<u>I-S</u> <u>Rank</u> <u>FY2013</u>
The level of public involvement in local decision making	42%	34%	1	1
The availability of information about city programs/services	49%	53%	2	2
Overall usefulness of the city's website	28%	54%	3	3
The quality of Channel 2	10%	46%	4	4
The content in the City's magazine KCMore	10%	45%	5	5

### Communications: Highlights



#### What is important to citizens to improve: Parks & Recreation

Parks and Recreation Category	<u>Importance</u>	Satisfaction	I-S Rank	<u>I-S FY13</u>
Mowing/tree trimming along city streets	21%	49%	1	1
The city's youth athletic programs	13%	40%	2	2
Walking and biking trails in the City	16%	55%	3	3
Maintenance of City parks	23%	71%	4	4
Maintenance of boulevards & parkways	14%	66%	5	6
Programs/activities at community ctrs	9%	48%	6	9
City swimming pools and programs	7%	41%	7	8
Reasonableness of fees for rec programs	7%	45%	8	7
Quality of communication from Parks	6%	41%	9	11
Facilities (playgrounds/shelters) in parks	11%	66%	10	10
Customer service from Parks employees	6%	49%	11	5
Quality of outdoor athletic fields	6%	63%	12	13
Maint/appearance of community ctrs	4%	55%	13	12
Ease of registering for programs	2%	45%	14	14

### Parks and Rec: Highlights

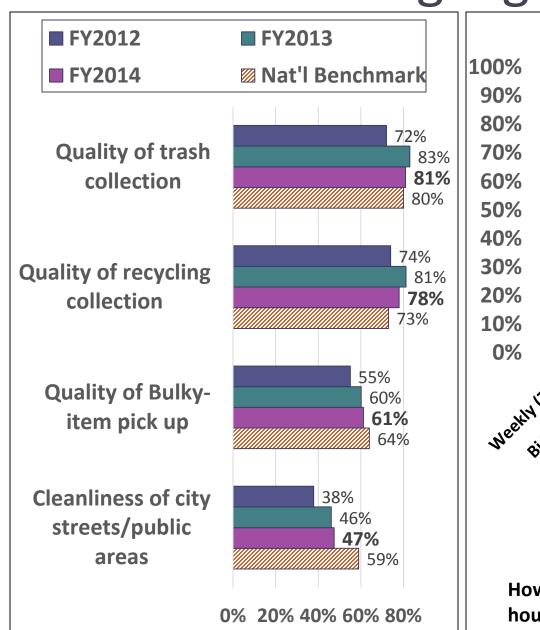
Question	<u>FY12</u>	<u>FY13</u>	<u>FY14</u>
Maintenance of City parks	+ 8%	+ 8%	+2%
Quality of outdoor athletic fields	+ 4%	+ 6%	+ 4%
Walking and biking trails in the City	+ 2%	+ 6%	+ 2%
The city's youth athletic programs	no chg	+ 4%	+ 5%
Quality of customer service from Parks employees			+ 4%
Overall quality of city parks & rec programs and facilities	no chg	no chg	+ 3%
Quality of facilities (shelters/playgrounds) in city parks	+ 5%	+ 9%	no chg
Maintenance of boulevards and parkways	+ 4%	+ 8%	no chg
Maintenance/appearance of City community centers	+ 6%	+ 4%	no chg
Ease of registering for programs	+ 2%	+ 4%	no chg
Mowing/tree trimming along city streets	no chg	+ 11%	no chg
Programs and activities at City community centers	no chg	+ 4%	no chg
The reasonableness of fees charged for rec programs	no chg	+ 4%	no chg
City swimming pools and programs	- 2%	+ 6%	no chg
Quality of communication from Parks and Recreation			no chg

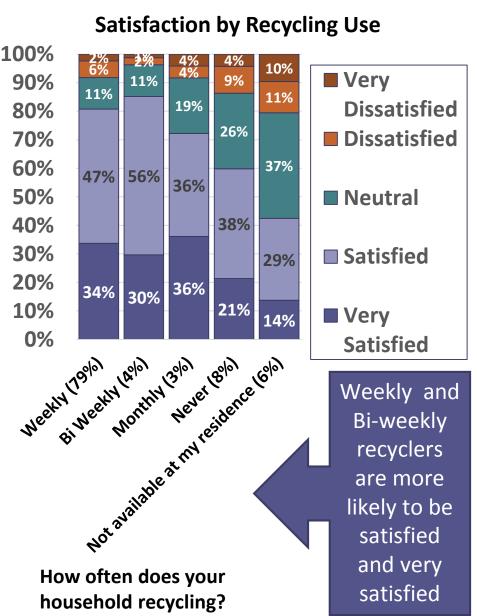
# What's important to citizens to improve: Solid Waste

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Solid Waste Category	<u>Importance</u>	<u>Satisfaction</u>	<u>I-S</u> <u>Rank</u>	<u>I-S Rank</u> <u>FY2013</u>
Overall cleanliness of city streets and public areas	46%	47%	1	1
Overall quality of leaf and brush pick-up services	28%	54%	2	2
Overall quality of bulky item pick-up services	27%	61%	3	3
Overall quality of trash collection services	24%	81%	4	4
Overall quality of curbside recycling services	19%	78%	5	5

# Solid Waste: Highlights

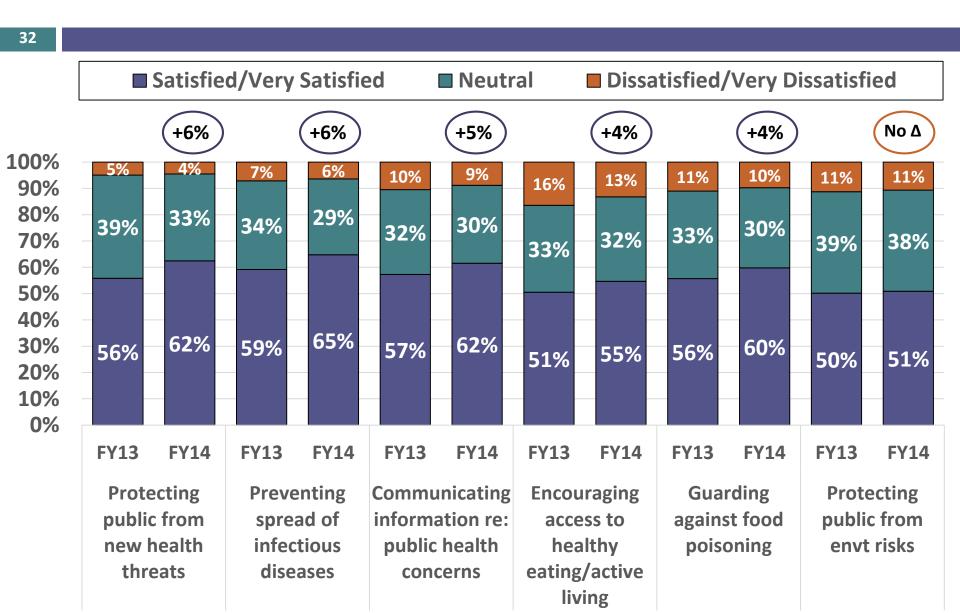




# What's important to citizens to improve: Health Department

Health Category	<u>Importance</u>	<u>Satisfaction</u>	I-S Rank	<u>I-S FY13</u>
Guarding against food poisoning through restaurant inspections	27%	60%	1	3
Preventing the spread of infectious diseases	30%	65%	2	2
Protecting the public from exposure to environmental risks	19%	51%	3	4
Protecting the public from new or unusual health threats	25%	62%	4	1
Encouraging access to healthy fruits and vegetables, safe places to exercise, and nonsmoking environments.	19%	55%	5	5
Communicating information regarding public health concerns	18%	62%	6	6

# Health Department: Highlights



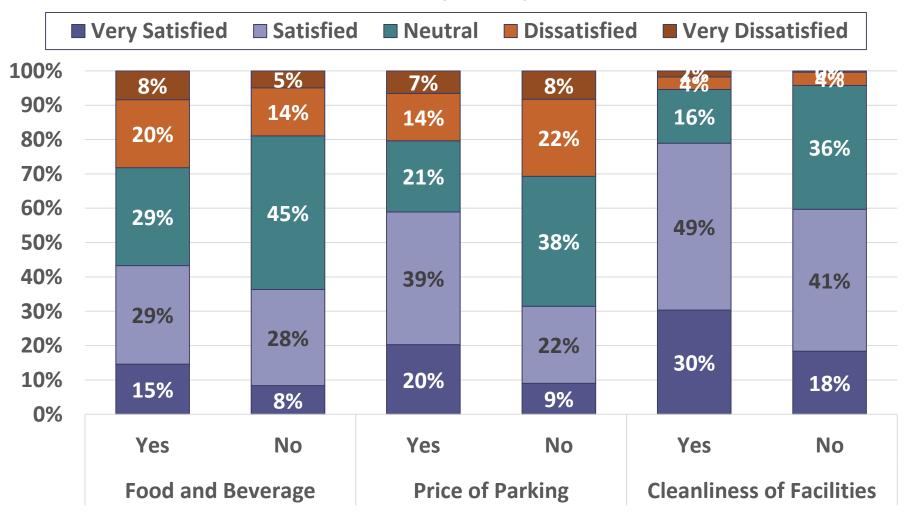
# What's important to citizens to improve: Airport

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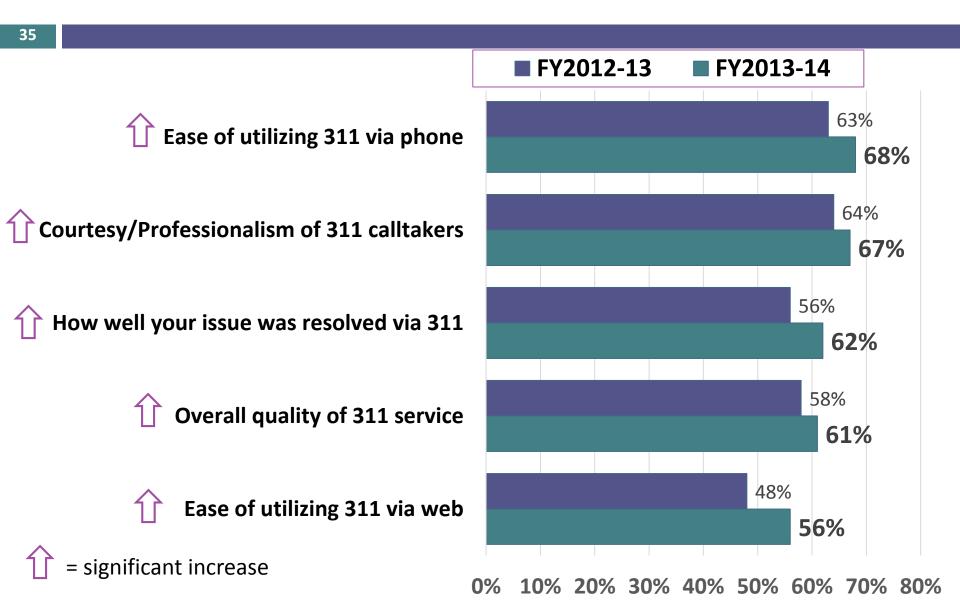
Airport Category	<u>Importance</u>	<u>Satisfaction</u>	<u>I-S</u> Rank	<u>I-S Rank</u> <u>FY2013</u>
Food, beverage, and other concessions	28%	42%	1	1
Price of parking	29%	55%	2	2
Ease of moving through airport security	27%	76%	3	3
Availability of parking	20%	73%	4	4
Cleanliness of facilities	16%	76%	5	6
Helpfulness of signs and other directions	12%	73%	6	5

### Airport: Highlights

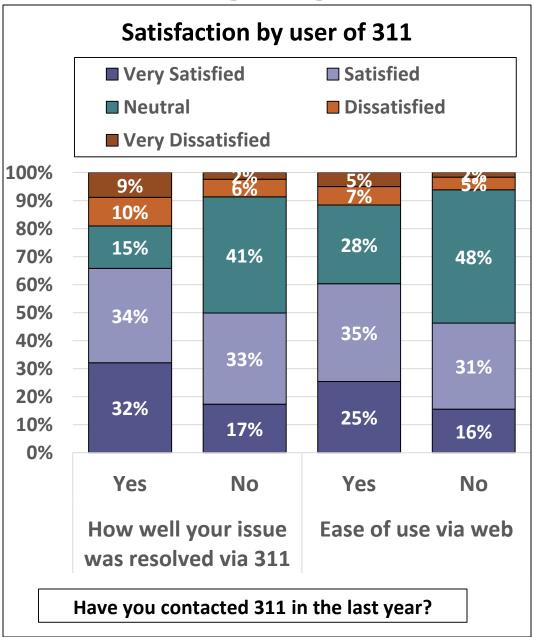
#### Satisfaction by Have you visited KCI?

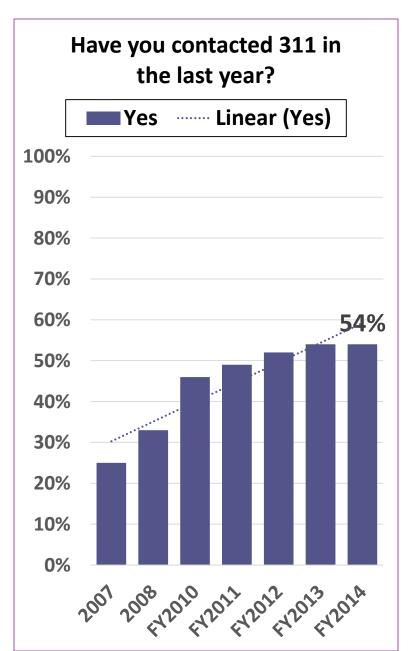


#### **311: Trend**



### 311: Highlights

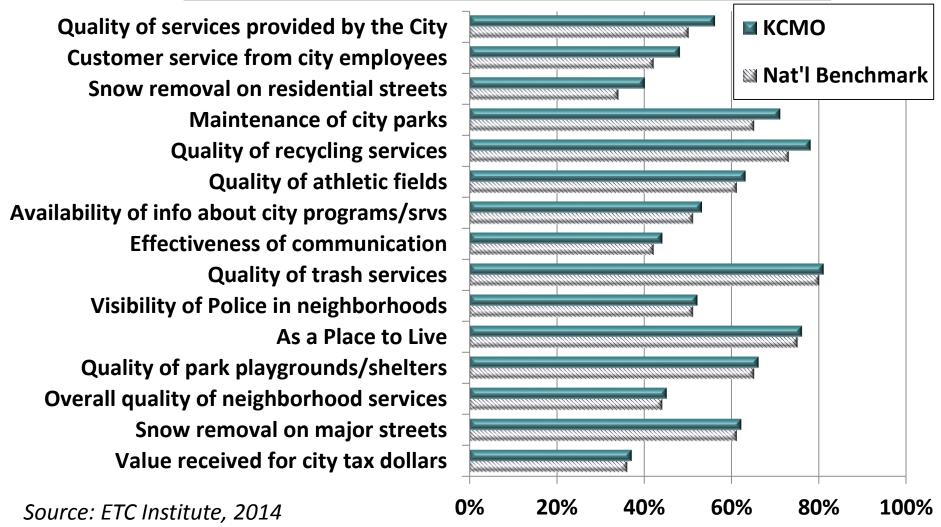




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#### Leader of the Pack

#### **Questions above or at national benchmark for 250K+ cities**



# Changes to Survey for FY14-15

- Adding
  - Perception of education system
  - Do you have children
  - Rating of children's school/type of school
  - Bike infrastructure question
- Rewording
  - Ambulance → EMS
  - Tree trimming → Tree care
  - Youth athletics → Youth programs and activities



# Questions?

